**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 9 June 2022**

**Subject:** New Financial Instrument Listing

***(*INVESTEC BANK LIMITED** ***–“IBL228”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 9 June 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL228

**Nominal Issued** R50,000,000.00

**Issue Price** 100%

**Coupon** 6.95% (3 Month JIBAR as at 09 June 2022 of 4.9% plus 205bps) up to a Maximum rate of 9.50%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 9 June 2027

**Books Close** 27 February, 30 May, 30 August, 29 November

**Interest Payment Date(s)** 9 March, 9 June, 9 September, 9 December

**Last Day to Register** By 17:00 on26 February, 29 May, 29 August, 28 November

**Issue Date** 9 June 2022

**Date Convention** Following

**Interest Commencement Date** 9 June 2022

**First Interest Payment Date** 9 September 2022

**ISIN No.** ZAG000186693

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL228%20PricingSupplement0906.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000